



Gold & Silver Exploration in Sonora, Mexico



OCEANUS RESOURCES - OVERVIEW

- El Tigre Gold-Silver Property is located in Sonora, Mexico
- September 2017 NI43-101 resource estimate; total indicated resource 661,000 AuEq ozs. and total inferred resource 341,000 AuEq ozs. (see table below)
- Large 21,842 Ha (35 km long) property that is 100% owned, royalty-free and it has no Ejido lands
- Historical high grade underground mine that produced 350,000 ozs. of gold and 67.4M ozs. of silver from 1.87 million tons (Craig 2012) between 1903 and 1938
- Enormous exploration potential as the veins, structures and mineralized zones have been traced for a distance of over 6 km along strike with outcropping at surface
- August 2016 to May 2017 Oceanus completed 62 diamond drill holes totaling 11,062 meters
- Successful step-out drill results 400 meters to the South and 800 meters to the North of the old El Tigre mine (see page 2)
- Next drill program to start Fall 2017

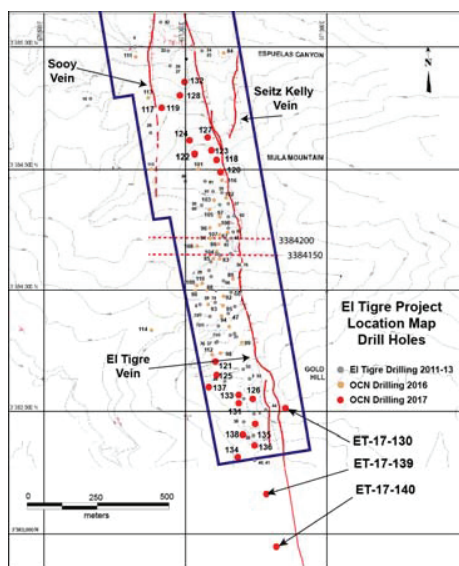
EL TIGRE PROJECT MINERAL RESOURCES ESTIMATE*

Class	AuEq Cut-Off g/t	Tonnes (000's)	Ag g/t	Ag ozs (000's)	Au g/t	Au ozs (000's)	Au Eq g/t	AuEq ozs (000's)
Total Indicated	0.20, 0.37, 1.50	26,847	21	18,026	0.51	444	0.77	661
Total Inferred	0.20, 0.37, 1.50	6,680	88	18,974	0.52	112	1.59	341

* Refer to Oceanus news release dated September 13, 2017 for additional details.

STEP OUT DRILLING

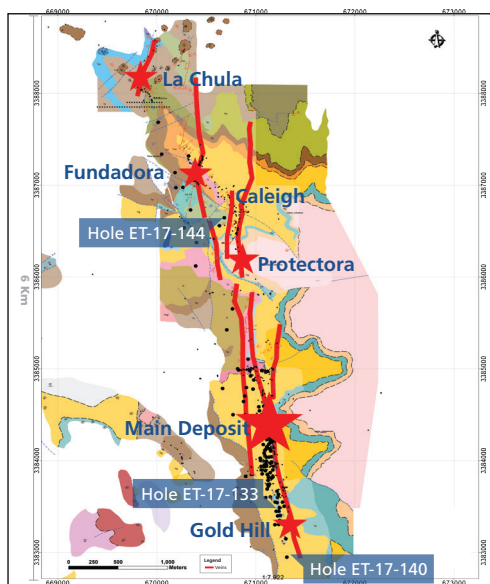
To The South*



Highlights from the step out drilling to the South of the old El Tigre Mine include the following:

- Hole ET-17-133 – 67.6 meters of 1.49 g/t gold equivalent from 78.5 meters to 146.1 meters consisting of 1.24 g/t gold and 19.1 g/t silver, including 23.4 meters of 3.31 g/t gold equivalent consisting of 2.77 g/t gold and 40.5 g/t silver
- Hole ET-17-139 – 5.2 meters of 0.98 g/t gold equivalent from 10.6 meters to 15.8 meters consisting of 0.96 g/t gold and 1.7 g/t silver
- Hole ET-17-140 – 9.0 meters of 1.86 g/t gold equivalent from 35.0 meters to 44.0 meters consisting of 0.18 g/t gold and 125.5 g/t silver, including 1.5 meters of 9.54 g/t gold equivalent consisting of 0.43 g/t gold and 683.2 g/t silver, in a step out hole approximately 500 meters to the south of the Main Deposit past Gold Hill (drill hole locations are on the map to the right)
- These drill results support the continuity of the vein and alteration zone between the El Tigre Camp and the south end of Gold Hill, which is a distance of approximately 1,800 meters
- The vein and alteration zone remains open along strike to the south, north and at depth
- Hole ET-17-133 has identified a possible new high grade zone at Gold Hill
- Holes ET-17-139 and ET-17-140 we have extended the strike length to the south by approximately 500 meters

To The North*



Step-out hole ET-17-144 intersected high-grade gold and silver mineralization in the Protectora vein.

- Hole ET-17-144 returned 3.15 meters of 36.6 g/t gold equivalent from a depth of 88.25 meters to 91.40 meters consisting of 10.1 g/t gold and 1990.9 g/t silver. This intercept included 0.85 meters of 135.1 g/t gold equivalent consisting of 37.2 g/t gold and 7,338.9 g/t silver. The 0.85 meter intercept also returned 2.84% copper, 4.06% zinc and 1.38% lead
- Hole ET-144 also returned 1107.36 g/t silver and 0.024 g/t gold over 1.5 meters from a depth of 188.65 meters to 190.15 meters
- The high gold and silver grades intersected in drill hole ET-17-144 are reminiscent of the bonanza silver and gold grades mined underground in the 1920's and 1930's at the old El Tigre mine which is 800 meters to the south
- Surface mapping shows that the Protectora vein and alteration zone, that has not been mined, extends along strike to the north from the old El Tigre mine for 2,000 meters
- This 2,000 meter long extension presents a new exploration target to find additional near surface mineralization

UNDERGROUND CHANNEL SAMPLING TO THE NORTH*

Vein	Channel	Comment	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)	EqAu75 ¹ (g/t)
Protectora	ETLU-215		0.00	1.25	1.25	1.59	308.3	5.70
Protectora	ETLU-225		0.00	1.20	1.20	3.35	293.9	7.27
		<i>including</i>	0.70	1.20	0.50	7.74	701.6	17.09
Protectora	ETLU-247		0.00	1.00	1.00	3.69	660.8	12.50
		<i>including</i>	0.50	1.00	0.50	7.35	1,221.1	23.63
Caleigh	ETLU-242		0.00	0.50	0.50	25.46	1,704.2	48.18
Caleigh	ETLU-243		0.00	1.00	1.00	12.65	1,659.4	34.77
Fundadora	ETLU-067		0.70	1.75	1.05	12.89	869.9	24.49
Fundadora	ETLU-254		0.00	5.20	5.20	14.66	359.8	19.45
		<i>including</i>	3.50	5.20	1.70	43.48	1,039.5	57.34
Fundadora	ETLU-255		0.00	4.40	4.40	3.72	163.2	5.89
		<i>including</i>	3.90	4.40	0.50	18.21	247.7	21.51
Fundadora	ETLU-262		0.50	1.50	1.00	4.87	1,244.6	21.46

Assay results of channel samples collected from the legacy underground exploration tunnels on the unmined Protectora, Caleigh and Fundadora veins located north of the old El Tigre Mine are included in the table.

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*The true width has not been calculated for the drill intercepts, but true width is generally estimated at 75-90% of drilled width. The gold equivalent ratio is based on a gold-to-silver price ratio of 1:75